

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
95 mn	▲ 0.13%	239 mn	▼ -0.15%	23 mn	▼ -0.02%	36 mn	▼ -0.26%	108 mn	▼ -0.10%
66,886.26	89.94	44,302.85	-66.89	21,967.72	-5.03	111,635.6	-294.21	31,408.52	-31.25

Market Summary

The stock market remained negative in the first half of the day, followed by a recovery in the second half and concluded the session in the green zone amid improved investor confidence and market stability fostered the index performance. The Benchmark KSE-100 index made an intra-day high and low at 66,959.54 (163.22 points) and 66,573.63 (-222.69 points) respectively while closed at 66,886.26 by gaining 89.94 points. PKR in today's interbank appreciated by Rs 0.1012 against USD and closed at Rs 277.8353. The value of shares traded during the day was Rs8.937 billion. Market capitalization stood at around Rs9.377 trillion. Overall, trading volumes for the day increased to 239.45 million shares compared with Monday's tally of 238.61million. WTL was the volume leader with 32.3 million shares, gaining Rs0.05 to close at Rs1.35. It was followed by PTC with 27.1 million shares, losing Rs0.48 to close at Rs16.46 and PAKRI with 13.1 million shares, losing Rs0.48 to close at Rs15.46

Volume Leaders ('000)

WTL	32,344
PTC	27,132
PAKRI	13,128
TELE	9,534
FLYNG	7,383
PIAA	6,596
TOMCL	6,531
NBPXD	6,022
CENERGY	5,996
BOPXD	5,487

Gainers (PKR)

GEMPAPL	8.00	1.00
FLYNG	7.90	0.92
NCMLDEF	4.75	0.50
SERT	7.40	0.70
UBDL	12.20	1.00
EFGH	13.00	1.00
BAPLDEF	15.60	1.09
EMCO	36.39	2.54
FML	83.99	5.86
GAL	99.52	6.94

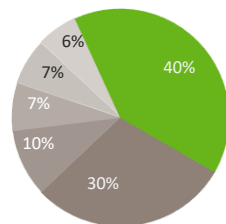
Losers (PKR)

TRSM	2.01	
LMSMDEF	-0.85	9.15
ASLPS	-0.60	6.50
PASLDEF	-0.06	0.70
PIAA	-2.20	27.08
AGL	-2.12	26.21
JKSM	-2.94	36.75
REWM	-5.72	72.25
PMI	-0.14	1.85
QUETDEF	-0.52	6.95

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	-0.19
Broker Proprietary Trading	-0.58
Companies	-0.19
Individuals	0.63
Insurance Companies	-0.06
Mutual Funds	0.00
NBFC	-0.01
Other Organization	-0.03
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	0.28
Foreign Individual	0.00
Overseas Pakistani	0.14
Gross	0.42

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	-0.02	-0.28	0.01	-	-	-0.02	-0.06	0.00	-	0.17	-0.19
	Broker Proprietary Trading	-0.02	0.02	0.04	0.17	-0.03	0.03	-0.14	-0.02	0.00	-0.64	-0.58
	Companies	-0.10	-0.13	0.01	0.00	0.06	0.03	0.01	0.01	0.00	-0.07	-0.19
	Individuals	0.05	0.02	0.02	-0.04	-0.01	-0.01	0.07	-0.07	-0.01	0.61	0.63
	Insurance Companies	0.00	0.02	-	-0.03	0.02	0.00	0.01	0.01	0.00	-0.08	-0.06
	Mutual Funds	0.00	0.10	0.02	0.01	-0.06	-0.04	0.04	0.01	0.01	-0.08	-0.00
	NBFC	-	-	-	-0.00	-	-	-	0.00	-	-0.01	-0.01
	Other Organization	0.00	-0.03	-0.03	0.00	0.00	-0.00	0.01	-0.00	-0.00	0.02	-0.03
LIPI Total	-0.08	-0.29	0.07	0.12	-0.03	-0.01	-0.06	-0.06	-0.00	-0.09	-0.42	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.11	0.23	-0.02	0.00	-	0.01	-	-0.00	-0.06	0.28
	Foreign Individual	-	-	-	-	-	-	-	-	-	-
	Overseas Pakistani	-0.02	0.05	-0.06	-0.12	0.03	0.01	0.05	0.06	0.01	0.14
	Total	0.08	0.29	-0.07	-0.12	0.03	0.01	0.06	0.06	0.00	0.09

Source: NCCPL

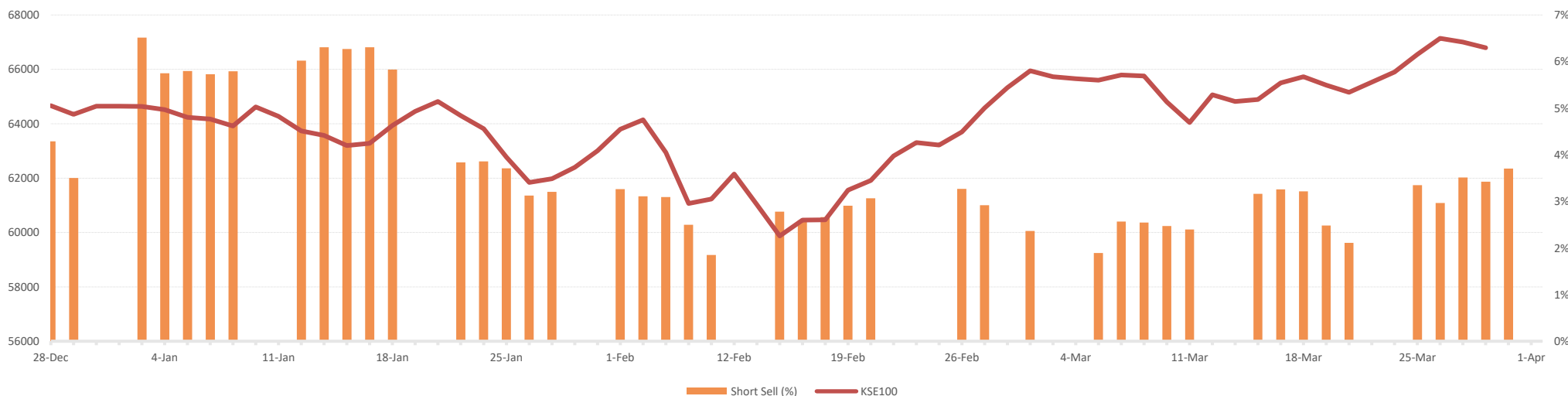
INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	01/Apr/24	KOHE	Muhammad Omer Farooq	Independent Director	30,000	-	37.90	30,000	1,137,000
2	01/Apr/24	EFUL	Saifuddin N. Zoomkawala	Non-Executive Director	-	-	0.00	-	-
3	02/Apr/24	REWM	Muhammad Mukhtar Sheikh	Non-Executive Director	500	-	78.00	500	39,000
4	01/Apr/24	LSEVL	Aftab Ahmad	Executive	31,000	-	4.90	31,000	151,900
5	01/Apr/24	GCIL	Bilal Butt	Senior Management	-	20,000	10.25	-20,000	-205,000
6	01/Apr/24	SEARL	MOUJOOD UL HASSAN	Executive	260	-	52.10	260	13,546

FUTURES OPEN INTEREST



KSE-100 VS % Short Sell Of Total Open Interest



Monday, April 1, 2024

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
ATRL-APRB	785	65.22%	1.84%	771	1.9% ▲
PIAA-APR	5,524	22.30%	2.92%	6,095	9.4% ▼
AGL-APR	1,753	21.08%	0.69%	1,167	50.2% ▲
SAZEW-APR	148	12.48%	0.70%	92	60.0% ▲
PIOC-APRB	116	10.66%	0.11%	109	7.0% ▲
PAKRI-APR	724	7.71%	0.32%	376	92.7% ▲
FFBL-APRB	111	7.23%	0.02%	108	2.3% ▲
DFML-APR	240	7.03%	0.43%	22	990.9% ▲
SNGP-APR	141	5.97%	0.05%	137	2.4% ▲
SHEL-APR	142	5.49%	0.26%	91	56.4% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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